

and the securities in which such moneys are invested from time to time shall be held in trust for the equal and ratable benefit and security of the holders of the Bonds. The earnings on any such investments shall be deposited in the Construction Fund to be used and applied as are all other moneys therein.

When all construction costs have been paid in full, any balance remaining in the Construction Fund may be applied to prepay the Bond of 1981 or used for such other authorized purposes approved by FmHA. Thereafter, the Construction Fund shall be closed.

#### ARTICLE V

##### PAYMENT OF THE BOND OF 1981; ESTABLISHMENT OF FUNDS AND ACCOUNTS; INVESTMENT OF FUNDS

Section 5.1 Payment of the Bond of 1981. The Bond of 1981, together with the interest thereon, shall be payable in such coin or currency of the United States of America which at the time of such payment is legal tender for public and private debts, solely from the Revenues of the Issuer.

The Bond of 1981 and the interest thereon are not payable from, nor are they a charge upon, any funds other than those pledged to the payment thereof by this Trust Indenture.

Section 5.2 Revenue Fund. There is hereby created a special fund of the Issuer to be known as the "North Greenville College Revenue Fund" ("Revenue Fund"),